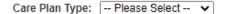


Participant Care Plan

- 1. Click: Participant Care Plan tab on Participant Summary page
- 2. Click: Create New Plan
- 3. Select: Care Plan Type from dropdown



- 4. Subjective
 - Enter: Subjective information
- 5. Objective
 - Auto populated from Health Assessment
 - o Enter: Notes as needed



CREATE NEW PLAN

- 6. Assessment
 - Auto populated with Nutrition Risk(s) assigned during most recent certification

Subjective:

Objective:

o Enter: Notes as needed

7. Education Topics

- Click: Nutrition Education Contact to add a topic Or
- Completed education topics are auto populated
 - Click: Edit to add or delete a topic



- Click: Boxes next to selected Education Topics
- o Click: Save



Assessment:

Certification Risks: Risk 344: Thyroid Disorders

A Care Plan has not been set up

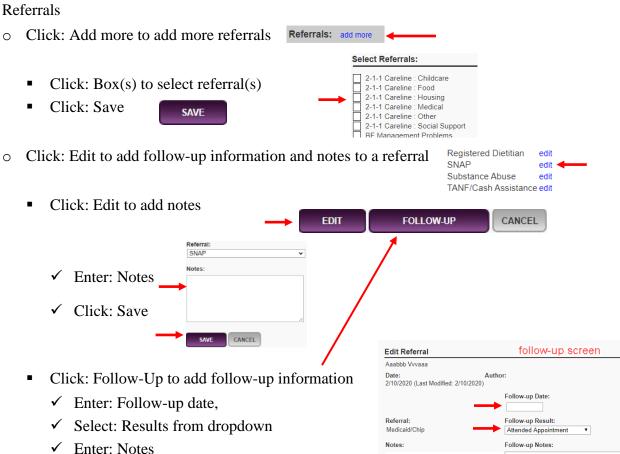
☐ View Past Plans





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8. Referrals



9. Handouts

o Enter: Handout(s) that were given to the participant



10. Goals

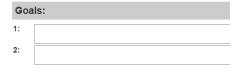
o Enter: Participant's goal(s)

✓ Click: Save

• If participant is not ready to set a goal, enter "No goal was set" or re-use a goal the participant is continuing to focus on

Counseling / Plan:

CANCEL



11. Counseling / Plan

o Enter: Information as needed



12. Optional

- O Click: Box(s) (a) for sections of care plan to be copied to other family members
 - S = Subjective O = Objective A = Assessment P = Plan
 Note: Selecting P allows for Topics, Goals, Referrals, and Handouts to be selected (d)



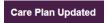
- Select: All Participants box (b) to copy Care Plan to all family members (ACT/APP/TEMP)
 OR
- o Select: Participant from dropdown (c) to have Care Plan copied to an individual
- 13. High Risk
 - o Check: Box if Participant Care Plan is High Risk



14. Click: Save



15. Care Plan Updated message will appear if Participant Care Plan has successfully saved



16. Participant Care Plan tab will display the newest Care Plan



- 17. To view past care plans:
 - o Click: View Past Plans box (a)
 - Click: Line of plan to view (b)

OR



- o Click: Participant Care Plan on left navigation
 - Click: Line of plan to view (c)



Date	Туре	Author	Goals
6/12/2020	Health Screen		none set today
3/5/2020	Breastfeeding/RD		Not ready to set goal
12/27/2019	Certification		bf x 1 yr continue pumping & storing
4/24/2018	Breastfeeding/RD		to Cont to exclusively BF.
3/29/2018	Certification		increase her appetite

Participant Care Plan







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